



## Stellantis N.V.

(Incorporated as a public limited liability company (*naamloze vennootschap*) under the laws of the Netherlands and registered with the Dutch chamber of commerce (*Kamer van Koophandel*) under number 60372958)

*as Issuer and as Guarantor, in respect of Notes issued by  
Fiat Chrysler Finance Europe société en nom collectif  
and*

## Fiat Chrysler Finance Europe

*société en nom collectif*

(Existing as a general partnership under the laws of the Grand-Duchy of Luxembourg, having its registered office at 412F, Route d'Esch, L-2086 Luxembourg, Grand Duchy of Luxembourg and registered with Luxembourg Register of Commerce and Companies

(*Registre de Commerce et des Sociétés de Luxembourg*) under number B-59500 and, as the context requires, acting through its UK branch at 25 St James's Street, London SW1A 1HA, United Kingdom (the "Branch")

*as Issuer*

**€30,000,000,000**

## Euro Medium Term Note Programme

This base prospectus supplement (the **Supplement**) is supplemental to and should be read in conjunction with the base prospectus dated March 19, 2021 (the **Base Prospectus**) in relation to the €30,000,000,000 Euro Medium Term Note Programme (the **Programme**) of Stellantis N.V. (**Stellantis**) and Fiat Chrysler Finance Europe *société en nom collectif* (**FCFE**) (each an **Issuer** and together the **Issuers**). The payments of all amounts due in respect of Notes issued by FCFE will be unconditionally and irrevocably guaranteed by Stellantis (in such capacity, the **Guarantor**). This Supplement constitutes a base prospectus supplement for the purposes of Article 23 of Regulation (EU) 2017/1129 (the **Prospectus Regulation**) and is prepared in connection with the Programme. This Supplement has been approved by the Central Bank of Ireland (the **Central Bank**), as competent authority under the Prospectus Regulation. The Central Bank only approves this Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the Prospectus Regulation. Such approval should not be considered as an endorsement of the relevant Issuer or the Guarantor nor as an endorsement of the quality of the Notes that are the subject of this Supplement. Investors should make their own assessment as to the suitability of investing in the Notes.

Terms defined in the Base Prospectus have the same meaning when used in this Supplement.

Stellantis, in its capacity as an Issuer, accepts responsibility for the information contained in this document, with the exception of any information in respect of FCFE. To the best of the knowledge of Stellantis, the information contained in this document in respect of which it accepts responsibility is in accordance with the facts and does not omit anything likely to affect the importance of such information.

Stellantis, in its capacity as a Guarantor, accepts responsibility only for the information contained in this document relating to itself and to the Guarantee. To the best of the knowledge of the Guarantor, the information contained in those parts of this document relating to itself and to the Guarantee is in accordance with the facts and does not omit anything likely to affect the importance of such information.

FCFE accepts responsibility for the information contained in this document, with the exception of any information in respect of Stellantis when the latter is acting as an Issuer. To the best of the knowledge of FCFE, the information contained in this document in respect of which it accepts responsibility is in accordance with the facts and does not omit anything likely to affect the importance of such information.

### Purpose of the Supplement – Updates to Recent Developments section

The following shall be added to the section entitled "Recent Developments", which is contained on page 129 of the Base Prospectus:

#### *"Q1 2021 Shipments and Revenues*

On May 5, 2021, Stellantis published its Q1 2021 shipments and revenues data for the three months ended March 31, 2021. The following table shows the Group's shipments and revenues for the three months ended March 31, 2021:

2021 First Quarter Results from Continuing Operations <sup>(1)</sup>	Q1 2021
Combined shipments (000 units) <sup>(2)</sup>	1,526
Consolidated shipments (000 units) <sup>(3)</sup>	1,477
Net revenues (€ million) <sup>(4)</sup>	€34,299

(1) The Merger was completed on January 16, 2021. PSA was determined to be the acquirer for accounting purposes, therefore, the historical financial statements of the Group represent the continuing operations of PSA, which also reflect the loss of control and the classification of Faurecia as a discontinued operation as of January 1, 2021. Acquisition date of business combination was January 17, 2021, therefore, results of FCA for the period January 1-16, 2021 are excluded from Q1 2021 results unless otherwise stated. Amounts are subject to change, as the Group's purchase price allocation accounting has not been finalised.

(2) Combined shipments include shipments by the Group's consolidated subsidiaries and unconsolidated joint ventures and excludes combined shipments of FCA for the period January 1-16, 2021.

(3) Consolidated shipments only include shipments by the Group's consolidated subsidiaries and excludes consolidated shipments of FCA for the period January 1-16, 2021.

(4) This excludes net revenues of FCA of approximately €2,704 million for the period January 1-16, 2021.

### Regional Performance

The following table shows the Group's revenues from external customers by region for the three months ended March 31, 2021:

Q1 2021 (€ million)	North America	South America	Enlarged Europe	Middle East & Africa	China and India & Asia Pacific	Maserati	Other <sup>(*)</sup>
Net revenues from external customers <sup>(1)</sup>	13,892 <sup>(2)</sup>	1,912 <sup>(3)</sup>	15,658 <sup>(4)</sup>	1,275 <sup>(5)</sup>	811 <sup>(6)</sup>	420 <sup>(7)</sup>	331 <sup>(8)</sup>

(\*) Other activities, unallocated items and eliminations.

(1) PSA was identified as the accounting acquirer in the Merger, which was accounted for as a reverse acquisition, under IFRS 3 – Business Combinations, and, as such, it contributed to the results of the Group beginning January 1, 2021. FCA was consolidated into Stellantis effective January 17, 2021, the day after the merger became effective.

(2) This excludes net revenues from external customers (excluding intercompany transactions) of FCA of €2,015 million for the period January 1-16, 2021.

(3) This excludes net revenues from external customers (excluding intercompany transactions) of FCA of €189 million for the period January 1-16, 2021.

(4) This excludes net revenues from external customers (excluding intercompany transactions) of FCA of €335 million for the period January 1-16, 2021.

(5) This excludes net revenues from external customers (excluding intercompany transactions) of FCA of €36 million for the period January 1-16, 2021.

(6) This excludes net revenues from external customers (excluding intercompany transactions) of FCA of €51 million for the period January 1-16, 2021.

(7) This excludes net revenues from external customers (excluding intercompany transactions) of FCA of €18 million for the period January 1-16, 2021.

(8) This excludes net revenues from external customers (excluding intercompany transactions) of FCA of €60 million for the period January 1-16, 2021.

### Model updates

The commercial launch of the all-new Opel Mokka began in March 2021 to European consumers, representing a return to the market after being discontinued in 2019. The production launches for the all-new Grand Wagoneer/Wagoneer and next generation Jeep Grand Cherokee are expected to occur in late Q2 2021 and Q3 2021, respectively. Production of the all-new Grand Cherokee L (3-row) commenced, with commercial launch expected in late Q2 2021.

### Extraordinary Distribution to Shareholders

On April 15, 2021, the annual general meeting of the shareholders of the Company approved a €1 billion cash distribution on common shares of the Company (the "Cash Distribution"). The Cash Distribution was paid on April 28, 2021 and represented a payment of €0.32 per outstanding common share in the Company."

### General Information

Neither Stellantis' website nor its content form part of this Supplement. Copies of all documents incorporated by reference in the Base Prospectus can be obtained free of charge from the registered office of Stellantis or FCFE and at the offices of the paying agents. Non-incorporated parts of any document are either not relevant for an investor or are covered elsewhere in the Base Prospectus.

To the extent that there is any inconsistency between (a) any statement in this Supplement and (b) any other statement in, or incorporated by reference in, the Base Prospectus, such statements described in clause (b) will be deemed to be superseded by such statements described in clause (a).

Save as disclosed in this Supplement, no significant new factor, material mistake or inaccuracy relating to the information included in the Base Prospectus, which is capable of affecting the assessment of Notes issued under the Programme, has arisen or been noted, as the case may be, since the publication of the Base Prospectus.